

The MIT Annual Tax Conference 2021

Taxation: A Changing World

Speakers & Panelists



Mirko Rapa

Mirko is Tax Reporting & Strategy Leader & PWC Malta. Mirko provides tax advice to a wide and varied portfolio of clients. Over the last 20 years, he has provided tax advice to companies operating in a number of sectors and to individuals taking up residence in Malta. Mirko contributed to fiscal publications in respect of adequate substance requirements, exchange of information, transfer pricing, holding companies, fiscal implications of investing in Malta and setting up business in Malta. Mirko also lectured in advanced taxation to students preparing for the ACCA and the Advanced Diploma in International Taxation (CIOT) examinations.

Paul Giglio

Paul is the tax and assurance partner at Mazars in Malta. Paul established Attard Giglio + Co in 1998 together with Anthony Attard. The firm became a correspondent firm of Mazars in 2002 and subsequently a fully integrated member of Mazars Group in 2008. He is directly involved in various assignments including business valuations, statutory audits of medium-sized groups, reorganizations of companies, investment appraisals, and accountancy-related aspects. His more recent assignments include large audit assignments, international tax planning assignments, tax compliance services, corporate tax structures, and group restructurings. [Read more.](#)



Dr Diane Bugeja

Diane joined Camilleri Preziosi Advocates as an Associate in 2016 and was promoted to Senior Associate in January 2017. She was previously a risk and regulatory consultant at a Big Four audit firm, working in Malta and in London, and subsequently joined the enforcement departments of the UK and Maltese financial services regulators. Diane successfully completed her PhD in Law in 2017 and her research focused on the mis-selling of complex investment products to commercial retail investors...[read more](#)



Dr Jonathan Phyll

Jonathan has been in employment with the Financial Intelligence Analysis Unit since 2016 and today leads the Legal Affairs Section of the Unit. Over the years, he has been involved in a number of the Unit's functions including drafting guidance documents for and delivering training sessions to reporting entities, providing assistance and support to the Unit's supervisory function, and sitting on our internal committee determining whether there have been breaches of AML/CFT requirements and what would be the most appropriate enforcement measure to impose. A lawyer by profession, Dr Phyll has previously held several positions within the local financial sector.



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Prof Dr Joachim Englisch

Dr Englisch holds a chair for tax law and public law at Münster University. He has also been teaching in numerous international LL.M. programs. His main research activities are devoted to International and European tax law covering both, direct and indirect taxation. Since he held the Alfred-Grosser-Chair at Sciences Po Paris in 2018/19, Dr Englisch has commented extensively on the BEPS 2.0 work of the OECD and he has also developed own concepts, mostly in interdisciplinary research projects together with economists. In general, he continuously advises the OECD and the EU Commission on tax matters since more than a decade, and he has given expert advice especially on the GloBE minimum tax also to national governments, NGOs and MPs.

Tom Zollo

Tom is a Principal in the International Corporate Services practice of KPMG Chicago's Washington National Tax. He specializes in structuring the operations of multinational corporations. Tom focuses on structuring the operations of multinational corporations, primarily in the industrial and consumer market sectors. Tom has led a large number of international supply chain redesign projects for U.S.-based multinationals involving the establishment of regional entrepreneur companies. He also has significant experience advising non-U.S. multinationals on issues related to the establishment and operation of their U.S. businesses, including the application of treaty provisions, the U.S. effectively connected income rules, and the U.S. interest-stripping rules.



Louise Grima

Louise Grima is a Senior Manager at KPMG Malta. She joined KPMG in 2015 after graduating with a Master in Accountancy from the University of Malta and has since worked on direct and indirect tax engagements both on the compliance and advisory fronts. Louise was awarded the 2015 MIA Best Student of the Year prize for Master in Accountancy Group 2013/2015. Louise holds a Diploma in VAT compliance and has successfully completed the Advanced Diploma in International Taxation with an overall distinction. She is a member of the MIA Indirect Tax Committee and the MIT Indirect Tax Committee. Louise regularly delivers courses and seminars relating to VAT, is a visiting lecturer at the University of Malta and is an ACCA lecturer (tax modules).

Anna Herrera

Anna is a tax Senior Manager at PwC. Over the past 13 years, Anna has provided corporate and indirect tax advice to a wide and varied portfolio of companies operating in a number of sectors. Anna has developed considerable VAT knowledge and experience in consulting international and local clients particularly on financial services and transactions in goods. She contributes to VAT publications on a number of subjects with particular interest on cases decided by the Court of Justice of the European Union and actively participates in the delivery of various presentations, conferences and lectures especially in the area of VAT.



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Steve Gingell

Steve is a tax partner with PwC. In 2005, Steve completed a Masters in Law, with a specialisation in tax, at the University of London. He then worked with PwC in London for a two year period, dealing with international tax structuring projects and UK corporate tax matters. Steve is heavily involved in advising a wide variety of local and international corporate clients operating in various industries on various Maltese tax related matters. Steve also lectures at the University of Malta and is an examiner for dissertations submitted by students reading for a Masters in Accountancy.

Christian Vella

Chris is a manager within the direct tax advisory and compliance department at Deloitte Malta. Chris currently focuses mainly on tax advisory engagements mainly relating to shareholder restructuring exercises, mergers and acquisitions (including buyer / vendor due diligence engagements and transactions advisory) as well as tax structuring projects. Chris has successfully completed the Advanced Diploma in International Taxation and currently delivers various seminars and lectures during accredited CPE events.



Dr Christopher Bergedahl

Christopher is a Senior Manager at Deloitte Malta having joined in 2014 as part of its LL.D. Pathway Programme. Christopher provides support in both local and foreign client engagements within the team. In 2017 he graduated summa cum laude from the International Tax Center Leiden following which he served as a Teaching Assistant for the Fall Term of the 2017-2018 class.



Roderick Borg

Roderick is an accountant by profession, joined the tax function of KPMG after graduating with a first class degree in both the B. Com course and the B. Accty (Hons.) course from the University of Malta. In 2010, Roderick was awarded the diploma in taxation with distinction from the Malta Institute of Taxation. Roderick is currently an Associate Director involved in the provision of direct and indirect tax compliance and advisory services to domestic and international corporate and individual clients. He also delivers lectures in various seminars and professional educational activities relating to taxation matters including taxation modules to students reading for their ACCA qualification.



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Dr Edward Attard

Edward is a tax lawyer at PwC Malta, specialising in international and European taxation law. Prior to moving to Malta in 2011, Edward worked in London for PwC, and has considerable experience assisting large multinational corporations (FTSE 100 companies) and high net worth individuals with their cross-border tax affairs. He is involved in the PwC pan-EU effort, and is a member of a number of PwC EU law technical committees. Edward has an Adv. LL.M. (Leiden) Hons. and in addition to his work at PwC he occasionally lectures in the Netherlands and in Austria, and has published works with Kluwer law and the IBFD.

Ivan Zammit

Ivan joined Sheltons in 2006 in Denmark and soon after became director in charge of Sheltons Copenhagen office. Ivan is nowadays the partner in charge of Sheltons Malta while still being heavily involved in the Sheltons office in Denmark. In 2020, Ivan, with assistance from the tax team, was honoured with the Bloomberg Tax International Tax Author Award, the first Maltese to receive this prestigious award. Ivan lectures on a regular basis on courses organised by ITC Leiden, with particular focus on Transfer Pricing. He also co-authored a book published by Thomson Reuters, entitled 'Transfer Pricing in Ibero America, USA, and UK', with his chapter on UK transfer pricing. Ivan advises private clients as well as multinational groups on a wide range of tax related areas typically involving cross-border activities.

