

THE MIT ANNUAL TAX CONFERENCE 2023

DAY 1

Delivering Transformation



Conrad Cassar Torregiani is the Tax leader at Deloitte in Malta, a role he took on in January 2020. Prior to this, Conrad has led Deloitte Malta's International Tax area of practice for over ten years.

Conrad joined Deloitte in 2001 and has vast experience in advising clients, both local and foreign. Conrad is also the Deloitte leader for the Sports & Gaming sector within the central Mediterranean region, is the current president of the Malta Institute of Taxation and has lectured in international tax law at the University of Malta and Leiden University, in the Netherlands.

Mr Joseph Caruana is a career public officer starting his career in 1977 as a clerk. He progressed through the ranks and in 2008 headed the EU Paying Agency. From 2011, he also acted as Director General for Fisheries. As from 2013 he was appointed Permanent Secretary and served in the Ministry for Education and Employment, Ministry for Finance and the Ministry for Transport, Infrastructure and Capital Projects respectively, wherein he was responsible for the implementation of various strategies, policies and projects. Mr Caruana was appointed Commissioner for Tax and Customs on 1st February 2022.



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David Ferry is a Certified Public Accountant. He joined PwC Malta in 1994 and was admitted as a partner in July 2009. David has extensive experience in corporate taxation as well as VAT and other indirect taxation matters on which he services a varied portfolio of clients. He has specialised in VAT matters since 1997 and has participated in a number of lectures, presentations and conferences on this subject. He has also assisted various clients in VAT tribunal cases.

David is a fellow member of the Malta Institute of Accountants where he is a member of the Taxation Committee. David is the Clients and Markets Leader and the partner primarily responsible for VAT related matters at PwC Malta.

Edward Attard Tax lawyer within Tax and Legal at PwC Malta, with focus on international and European taxation of entities and individuals.

In 2006 Edward graduated in Law from the University of Malta and in 2007 I graduated in International Tax Law with honours from Leiden University in the Netherlands. Before working at PwC in Malta, I was an Academic Coordinator at the International Tax Centre in Leiden. I also worked for PwC in London for a number of years dealing mainly in European and International taxation for large companies. I joined PwC Malta in 2011, and was admitted to the firm's partnership in 2022.

Edward occasionally lectures on cross-border and domestic tax law matters in a number of Universities across Europe and Institutes. I published material with Kluwer Law and other reputable publishing houses and am a Council member of the Malta Institute of Taxation.



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Robert Taylor-East is a Senior Associate within the firm's corporate finance and tax team. Before joining Ganado Advocates, Robert was a partner in a law firm providing (primarily) tax and corporate advice and services. Robert also spent several years in the tax and corporate services department of a big four firm in Malta where he gained technical and practical experience and exposure to a broad range of clients, structures and arrangements. Robert lectures on the Malta fiscal aspects of trusts and foundations as a visiting lecturer on the Malta Institute of Taxation, Diploma Course in Taxation.

Christopher Bergedahl is a Senior Manager at Deloitte Malta within the International Tax service line, with a focus on the financial services sector. In 2017 he graduated summa cum laude from the International Tax Center Leiden following which he served as a Teaching Assistant for the Fall Term of the 2017-2018 class. Christopher is warranted to practice in front of the Superior Courts of Malta and is a member of the Malta Institute of Taxation, the Malta Branch of the International Fiscal Association and the Malta Institute of Financial Services Practitioners. Furthermore, Christopher is a member of the Education Committee of the Malta Institute of Taxation and actively contributes to technical working groups.



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Aldo Farrugia has over 35 years of experience working in tax administration. Having joined the Malta Inland Revenue Department in 1988, he worked in various sections and occupied various positions including Director (International Taxation), leader of the Malta Tax Treaty Negotiation Team, Competent Authority in relation to various international tax instruments that Malta is party to and since 2013, Director General responsible for legal and international affairs within the tax administration.

Christian is a Certified Public Accountant and has worked in the field of taxation since graduating in 2000 from the University of Malta. Christian holds also a post-graduate Diploma in Taxation from the Malta Institute of Taxation. He is the founding Partner of 3a, in charge of its tax advisory arm since 2008 with previous experience with another mid-tier firm. He has been contributing to the Institute's Council since 2008 occupying the positions of Assistant Secretary, Assistant Treasurer and he is currently the Treasurer of the Institute. He has represented the Institute in working groups of the CFE Tax Advisors Europe and for some years he also contributed to lecturing on the MIT Course on Taxation.



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Mr Manfred Barbara has been working with the Maltese Tax Administration in a management position for the past 10 years. He is currently in charge of the Collection and Debt Management Directorate within the Malta Tax and Customs Administration. He also has experience working in investigations and within the Anti-Fraud Unit. He has obtained a Diploma in Management and a Masters in Business Administration from the University of Malta.

Craig joined Deloitte Malta's tax department in 2003 and was highly involved in the firm's Corporate Direct Tax Compliance Team for a number of years. He currently works on various advisory and compliance projects mainly relating to corporate groups' shareholding and operational restructuring, and mergers and acquisitions.



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Ramona heads the Tax and Private Client Advisory at WH Partners. Although her expertise covers any industry, she is particularly active in the Gaming, Commercial, Private Clients, Financial Services and Digital industries and has expertise in both direct and indirect tax issues in cross-border transactions. She regularly assists private clients with wealth management and relocation services. Ramona was elected to the MIT Council in December 2017 and joined the Indirect Tax Committee in 2018.

Kristina has been a partner at Camilleri Preziosi since January 2022 and forms part of the ADR and Dispute Resolution Team, where she acts in a number of the more high-profile cases handled by the firm. Her other area of interest is Real Estate and Construction where she assists clients in a number of major development projects.



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John is a Partner, Tax Services, with KPMG in Malta. He joined KPMG in 2007, after graduating as a Doctor of Laws, and has completed an Advanced Masters in International Taxation at the International Tax Centre, University of Leiden. John advises a variety of multinationals and high net worth individuals on their international corporate structures, as well as focuses on advising retirement scheme administrators on their operations in Malta. John provides in-house training on soft skills and technical matters, both in Malta and for the KPMG network at large. He is a lecturer on the Malta Institute of Taxation's Tax Courses and is a speaker at various seminars. John has chaired the Institute's Direct Tax Technical Committee since 2017.